

COMPANY INFORMATIO	N		Date: March 23, 2021	
Company:	Aequion Water Technologies			
Phone:	+1 (800) 385-0713, +1 (833) 289-3664	Web Site:	https://aequion.com/	
Address:	8220 W. Doe Avenue	City:	Visalia	
State:	CA	Zip Code:	93291	
BUSINESS CONTACT		TECHNICAL CON	TACT	
Name:	Christian Escamilla	Name:	Ted Batkin	
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Email:	christian@aequion.com	Email:	tbatkin@aequion.com	
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City:	Visalia	City:	Visalia	
State:	CA	State:	CA	
Zip Code:	93291	Zip Code:	93291	
BUSINESS HISTORY				
How long have you been in business? We have been in business approximately for 3.5 years.				
Are you part of a larger company? Yes □ No ☑				
Did you exist as anoth	er company before this company was fo	rmed? Yes 🗹	No □ If so, what was that company's name?	
In those 3.5 years we h	ave been "EMOH Company LLC," then "A	equion LLC" befo	re incorporating as "Aequion, Inc."	
Number of employees	After downsizing during the epidemi	c, we now have a	about five (5) employees.	
What is your business	structure? C-Corporation			
Describe your busines	s service(s). For example: consulting, proje	ect development, E	PC services, finance, other.	
Manufacturing (of EM	OH™ Water Treatment Systems), Consult	ation, Project De	sign and Installation	
Describe your area or region of operation.				
We currently operate in the states of California and Florida.				
Does your company hold any patents or the rights to any patents? Yes 🗹 No 🗆 If yes, please describe.				
Aequion, Inc. has exclusive access to the EMOH™ Technology patent via a licensing contract with the owner.				
Do you manufacture equipment? Yes ☑ No ☐ If yes, please describe.				
We manufacture EMO	H™ Water Treatment Systems.			

Do you integrate equipment manufactured by others? Yes ☑ No ☐ If you integrate, please list the names of the preferred companies you represent.
Mazzei Injector Company, LLC and Vaughan Company Inc.
How do you answer potential customer's questions about financial strength of your company?
Aequion, Inc. is fortunate to have had over \$6M invested—and counting—to date all thanks to its current lead investor.
Do you offer technical/service support? Yes ☑ No ☐ If so, what methods?
Historically, yes—we provide in-person and Zoom operating lesson(s) for EMOH™ Water Treatment Systems, preventive maintenance and remote monitoring support.
Do you offer design services? Yes ☑ No ☐ If yes, please describe.
Historically, yes—we perform a site inspection followed by detailed site planning, design and installation.
Do you offer financing? Yes ☑ No ☐ If so, what terms?
We have offered financing internally, but we are now working with a third party to establish financing terms when needed.
Are you a full stop shop? Design to construction and operation? Yes ☑ No ☐ If so, please describe.
Historically, yes—but we will be scaling back, relying on service partners and contracting third party service providers for future projects.
Do you have preferred partners? Yes ☑ No ☐ If so, please list and provide contact information/identify partners by name.
We have three (3) channel partners that we sell our systems through—these are Penny-Newman Grain Co., RDO Water, and Agri Services Intl.—but we also sell our equipment directly.
Environmental Benefits - Does your project provide environmental benefits to the farm? Yes 🗹 No 🗆 If so, please describe. For example: GHG credit application, planning and permitting, marketing and sales.
Environmental benefits include reductions in water usage (irrigation), greenhouse gas emissions and odor (process ponds). Greater soil penetration, improved disease and pest resistance, and natural algal control also eliminate the need for harsh chemical alternatives.
Do you have experience monetizing environmental attributes from your projects? Yes D No V If so, please describe. For example: carbon offset credits, renewable energy certificates (RECs), renewable identification numbers (RINs) and Low Carbon Fuel Standard (LCFS) credits.
No, but it is something that we would like to introduce.
Economic Benefits - Does your business model provide economic benefits to the farm? Yes V No I If so, please describe. For example: added revenue and cost reductions to help financially sustain the farm.
Improved water utility which generally translates to less water usage, improved soil penetration, flow of nutrients, crop yields, and disease resistance.
Do you underwrite and secure supply agreements? Yes □ No ☑ If so, please describe. For example: contractual agreements to for energy, services, or credits.
Do you secure off-take agreements? Yes Do No of If so, please describe. For example: contractual agreements to for energy, service or credits.
Do you evaluate potential markets for the farm? Yes \square No $ oldsymbol{\square}$ <i>If so, please describe what markets. For example: soil amendments, manure fiber for products, recovered phosphors, nitrogen, or carbon for other industries.</i>

Do you have experience with USDA's financing options for farmers? Yes □ No ☑ <i>If so, please describe. For example: NRCS' EQIP program loans and grants.</i>			
Do you have experience with large and small farm projects? Yes 🗹 No 🗆 If so, please describe.			
We have worked with both large-scale produce growers and small-scale dairymen.			
Do you have a standardized deal structure? Yes ☑ No □ If so, please describe.			
Generally speaking, we require a 50% down payment for all 1^{st} and 2^{nd} time customers, all projects over \$25,000.00 or. Projects that require third-party servicing and/or equipment. The remaining 50% is invoiced upon delivery or installation. Financing is assessed on an as-needed basis.			
Do you provide a performance guarantee? Yes No If so, what are you guaranteeing? For example: up time, methane production, biogas production, parasitic load, throughput, O&M cost, percent recovery, other.			
While we have historically, but we are not offering performance guarantees at this time.			
Newtrient 9-Point Score Information			
Is this technology currently operational on at least three North American dairy farms? Yes \(\simega\) No \(\overline{\simega}\)			
Does this technology have a record of reliable performance for more than 12 months on at least three farms? Yes \Boxedow No \Boxedow			
Does this technology have a record of reliable performance for more than 12 months on at least three farms? Yes \square No \square			
Is this technology installed on at least 10 North American dairy farms? Yes No Verification of reliable performance for more than 12 months on at least three farms? Yes No Verification of reliable performance for more than 12 months on at least three farms? Yes No Verification of reliable performance for more than 12 months on at least three farms?			
Is this technology installed on at least 10 North American dairy farms? Yes No			
Is this technology installed on at least 10 North American dairy farms? Yes □ No ☑ What are the Installed capital costs of this technology? Please clearly define what is and is not included, Ranges are acceptable. The retail price of one (1) system is \$74,995.00—this includes one (1) modified Model 06 EMOH™ unit, one (1) chopper pump, one (1) built-to-order float/skid in stainless steel and all necessary discharge plumbing. Startup and installation costs will vary but are typically			
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