## BUSINESS INFORMATION REQUEST



Company:	Robert W. Baird & Co. Incorporated ("Baird")				
Phone:	651-426-8533 / 908-400-9416		Web Site:	rwbaird.com/publicfinance	
Address:	777 E Wisconsin Ave		City:	Milwaukee	
State:	WI		Zip Code:	53202	
BUSINESS CONTACT			TECHNICAL CO	DNTACT	
Name:	Paul Donna		Name:		
Phone:	651-426-8533		Phone:		
Email:	pdonna@rwbaird.com		Email:		
Address:	7755 3 <sup>rd</sup> Street North, Suite 400		Address:		
City:	St. Paul		City:		
State:	MN		State:		
Zip Code:	55128		Zip Code:		
How long have you be Are you part of a large		e 1919 No 🗹			
Did you exist as anoth	er company before this	company was	formed? Yes	☑ No □ If so, what was that company's name	
First Wisconsin Compa	ny (1919), First Wiscons	in Trust Compa	ny (1924), The Se	curities Company of Milwaukee (1934)	
Number of employees	<b>3?</b> 4,700				
What is your business	your business structure? C Corporation				
<b>Describe your business service(s).</b> For example: consulting, project development, EPC services, finance, other.					
Bond Underwriting an	d Placement Agent Servi	ces; Financial A	dvisory		
Describe your area or	region of operation.				
Domestic United State	S				
	old any patents or the r	ights to any pa	tents? Yes 🗆	No 🗹 If yes, please describe.	
Does your company n					

Do you integrate equipment manufactured by others? Yes No 🗹 If you integrate, please list the names of the preferred companies you represent.
How do you answer potential customer's questions about financial strength of your company?
As of June 30, 2022, Baird has a net capital of \$649,460,299, which provides a legal underwriting capacity of \$9,194,900,000
Do you offer technical/service support? Yes 🗆 No 🗹 If so, what methods?
Do you offer design services? Yes 🗌 No 🗹 If yes, please describe.
Do you offer financing? Yes 🗹 No 🗌 If so, what terms?
Tax-exempt and taxable interest rates; terms to be negotiated based on project
Are you a full stop shop? Design to construction to operating the project. Yes 🗆 No 🗹 If so, please describe.
<b>Do you have preferred partners? Yes</b> I <b>No</b> 🗹 If so, please list and provide contact information/identify partners by name.
Do you have preferred partners? Yes 🗆 No 🗹 If so, please list and provide contact information/identify partners by name.
Environmental Benefits – Do you provide environmental benefits to the farm? Yes 🗌 No 🗹 If so, please describe. For
example: GHG credit application, planning and permitting, marketing and sales.
Do you have experience monetizing environmental attributes from your projects? Yes 🗹 No 🗌 If so, please describe. For
example: carbon offset credits, renewable energy certificates (RECs), renewable identification numbers (RINs) and Low Carbon Fuel Standard (LCFS) credits.
LCFS and RINs credits
Economic Benefits - Does your business model provide economic benefits to the farm? Yes 🗹 No 🗌 If so, please
describe. For example: added revenue and cost reductions to help financially sustain the farm.
Reduced overall cost of capital
Do you underwrite and secure supply agreements? Yes 🗆 No 🗹 If so, please describe. For example: contractual agreements
to for energy, services, or credits.
Do you secure offtake agreements? Yes 🛛 No 🗹 🛛 If so, please describe. For example: agreements for power, products, or credits.
Do you evaluate potential markets for the farm? Yes 🗌 No 🗹 If so, please describe what markets. For example: soil
amendments, manure fiber for products, recovered phosphors, nitrogen, or carbon for other industries.
Do you have experience with USDA's financing options for farmers? Yes 🗹 No 🗌 If so, please describe. For example: NRC's
EQIP program loans and grants.
USDA REAP loan program and DOE loan guarantee programs

Do you have experience with large and small farm projects or community projects? Yes 🗹 No 🗌 If so, please describe.
Do you have a standardized deal structure? Yes 🗌 No 🗹 If so, please describe.
<b>Do you provide a performance guarantee? Yes</b> $\Box$ <b>No</b> $\blacksquare$ <i>If so, what are you guaranteeing? For example: up time, O&amp;M cost reduction, efficiency improvement, other.</i>
Newtrient 9-Point Score Information
Are you currently operating on at least three North American dairy farms? Yes 🛛 No 🗹
Do you have a record of reliable performance for more than 12 months on at least three farms? Yes 🗌 No 🗹
Do you have a record of reliable performance for more than 12 months on at least three farms? Yes D No D Are you currently operating on at least 10 North American dairy farms? Yes No D No D
Are you currently operating on at least 10 North American dairy farms? Yes No Image: Second se

What are the annual operating costs for working with you? Please clearly define what is and is not included, Ranges are acceptable.

N/A

**What value do you deliver to the farm?** *Please list identifiable economic, environmental, or community value (e.g. reduced cost, increased income, increased milk production, cow comfort, etc.).* 

We deliver low cost capital

**Do you feel an in-depth Information Request is needed to help people understand what you are offering? Yes V No No** *Newtrient has an extensive information request document that can be provided, it is based on the information requested for applications to the USDA NRCS EQIP program.*